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*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA
Liquidation of Bernard L. Madoff Investment
Securities LLC and Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

JAY GAINES & CO., INC. PROFIT SHARING
PLAN;

JAY GAINES, individually, and in his fiduciary
capacity as trustee of the JAY GAINES & CO.,

Adv. Pro. No. 10-05301 (SMB)

INC. PROFIT SHARING PLAN; and

SHERRY GAINES, individually, and in her
fiduciary capacity as trustee of the JAY GAINES &
CO., INC. PROFIT SHARING PLAN,

Defendants.

NOTICE OF ADJOURNMENT OF THE PRE-TRIAL CONFERENCE

PLEASE TAKE NOTICE that the pre-trial conference in the above-referenced
adversary proceeding previously scheduled for December 23, 2014 has been adjourned to
December 23, 2015 at 10:00 a.m.

PLEASE TAKE FURTHER NOTICE that the above-referenced pre-trial conference
will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge.

Dated: New York, New York
November 25, 2014

BAKER & HOSTETLER LLP

By: /s/ Marc E. Hirschfield

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